

Francisco Luis

Certified Public Accountant, Juris Doctor



Title

Tax Partner.

Experience

Tax partner with over twenty-seven years of experience in public accounting, including the “Big Four” and private consulting practice.

Sector experience

Francisco engages in the design and development of tax planning and consulting strategies. This includes tax services in the area of mergers and acquisitions, business reorganizations, partnership transactions, tax incentives and exemptions, individual and corporate tax issues, personal financial matters, and others. His experience includes participation in multiple international and global business transformation engagements, including post-acquisition implementation and executing strategies focused on reducing global effective tax rates, mostly interplaying with the Puerto Rico tax incentives. Francisco has significant experience assisting clients before the Internal Revenue Service and the Puerto Rico Treasury Department, among others. He also possesses extensive tax compliance experience.

Professional qualifications and memberships

Francisco is a graduate of the University of Puerto Rico with a bachelor's degree in business administration, major in

accounting. He obtained his Juris Doctor degree from the University of Puerto Rico Law School.

Professional affiliations and memberships

He is a member of the Puerto Rico State Society of Certified Public Accountants and the American Institute of Certified Public Accountants. As part of his involvement with the Puerto Rico State Society of Certified Public Accountants, he is a former president of the San Juan Chapter, past member of the Board of Directors and has also led various committees, including Strategic Planning, Ethics and Regulations. Francisco is a frequent speaker on matters of Puerto Rico taxation, incentives and exemptions. He also serves as technical instructor in various seminars sponsored by the Puerto Rico State Society of Certified Public Accountants.

Languages spoken

Spanish and English

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