



Cámara de Comercio de Puerto Rico  
Comité de Salud

“Cambios en los Beneficios de Salud del Gobierno”

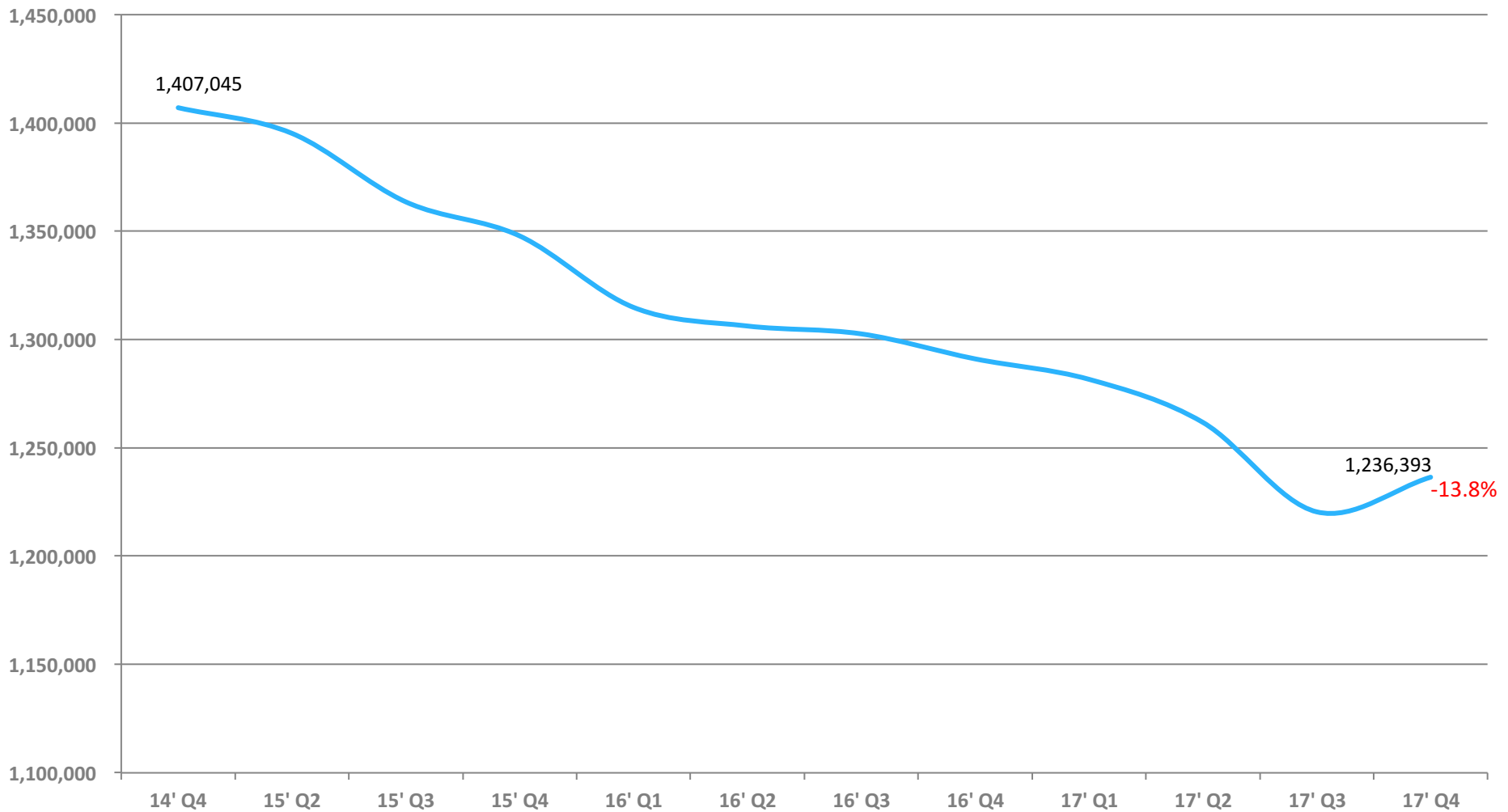
5 de Octubre de 2018

# Agenda

- Medicaid Trends
- Market Challenges
- New Government Model
- Summary



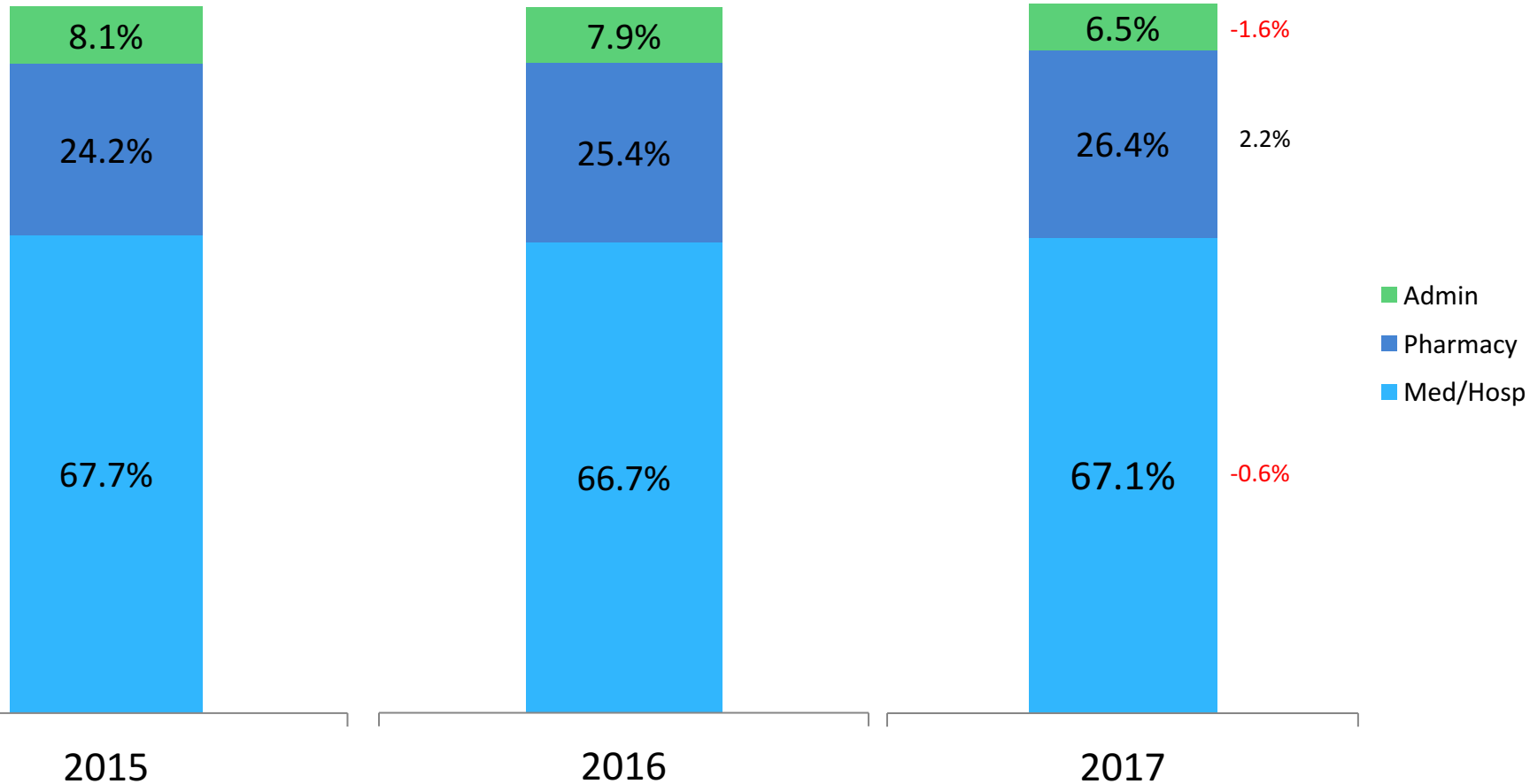
# Medicaid Trends (Membership)



Source: Enrollment by Product Type, Annual Reports Insurance Commissioner Office

# Medicaid Trends (Financials)

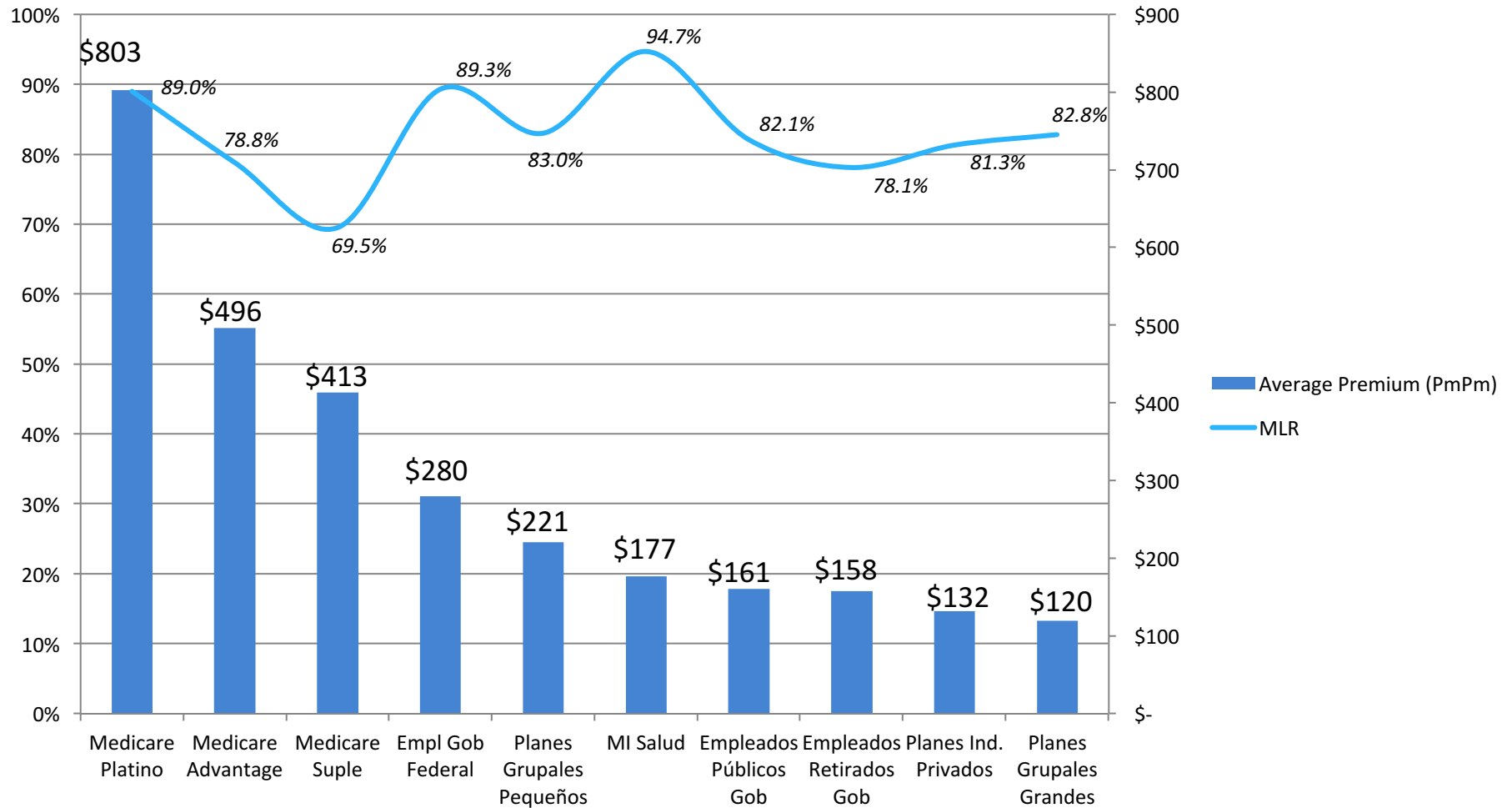
Utilization Distribution



Source: Analysis of Operations by LOB, Annual Reports Insurance Commissioner Office

# Healthcare Market

Average Premium (PMPM) vs MLR by Coverage Type



Source: 2017 Annual Report Insurance Commissioner Office

Decrease in Medicaid participants, 13.8% 2014 vs 2017

Limited funding, two years of 100% federal matching assistance percentage (FMAP)\*

Simultaneous implementation of integrity and reporting programs  
(Medicaid Management Information System (MMIS), Transformed Medicaid Statistical Information System (T-MSIS) and Medicaid Fraud Control Unit (MFCU)

Pharmacy trends increase

Providers migrate to US



\* Bipartisan Budget Act of 2018 (BBA 2018, P.L. 115-123) Puerto Rico additional funding in response to the impact of Hurricane Maria on PR's health system.

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## From Government Health Plan to MI Salud

-FROM 8 Regions / 8 Rates TO 1 Region / 38 Rates

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## New healthcare model based on diagnostic coding

-Premium Reconciliation      -Risk Adjustment

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## Specialist network based on quality requirements for High Cost High Need beneficiaries (HCHN)

-17 HCHN conditions

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# Re-Engineering of HMOs Models

Innovation using new Healthcare Models

## PATIENT CENTERED SERVICES

- Primary Care Physician role
- Information technology
- Education







# Thank You!

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