



## PUERTO RICO CONFERENCE

### 2012 | Revitalizing Innovation



**Mr. Miguel A. Ferrer**  
Chairman  
UBS Financial Services Incorporated  
of Puerto Rico

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Miguel A. Ferrer is Chairman of UBS Financial Services Incorporated of Puerto Rico and formerly was the President since 1965. He is also the Chairman and founder of UBS Trust Company of which he was the President since 1997. Mr. Ferrer oversees the firm's retail business, including product development, investment services, marketing, recruiting, training, technology, overall management of the firm's four local branches. Prior to joining PaineWebber, Mr. Ferrer was Account Executive for Merrill Lynch Pierce Fenner Smith, San Juan, PR., 1961-65; Branch Manager Eastman Dillion Union Securities, SJU, 1965-71, Partner, 1971-73; Senior Vice President of Blyth Eastman Dillon & Co., Inc. SJU, 1973-80.

Throughout his career, Mr. Ferrer has trail blazed the investment industry in Puerto Rico, making significant contributions to society along the way. Throughout his career he has served in leadership positions with many organizations, such as: Director Consultative Board of the University of Puerto Rico, 1989-92; Governing Board Puerto Rico Strategy Project. Bd. of PR Aqueducts and Sewer Authority, SJU, 1986-88, PR Public Broadcasting Corp., 1990-92, PR Mus. Architecture, SJU: Rafael Hernández Colon Foundation, 1993-2000, University of Puerto Rico Foundation, 1995; President of Fund Raising ACR, Río Piedras, 1990 – 91; Board of Directors, Treasurer "Casa del Libro", SJU. Founding Director Friends of PR Academy of Spanish Language, 1996. Recipient of the Top Management Award in Finance Sales and Marketing Executives Associations, 1980. Member of the Securities Industry Association (founding member, Bd., past President), PR Finance Analysts Association. (founding member, past President), Banker's Club. Avocation: gymnasiums, art collecting and philanthropy.

Miguel A. Ferrer, ex-alumni of Cornell University attained a BA in 1959 and a MBA in 1961 and has more than 37 years experience in finance and investment industry. From 2001 to the present Miguel A. Ferrer has served as a Member of the Cornell University Board of Trustees. He is also a co-founding member of the Puerto Rican Alumni Endowment Scholarship Committee.